

**DONOR GIFT AGREEMENT AND BENEFICIARY DESIGNATION
WITH THE EANFPIF2021#1 POOLED INCOME FUND
OF THE ENDOW AMERICA NETWORK FOUNDATION**

I/We herewith transfer to **Endow America Network Foundation** (“EANF”), as Trustee of the **EANFPIF2021#1 Pooled Income Fund of the Endow America** (the “Fund”), the property listed in Schedule A, attached hereto, to be held, administered and disposed of pursuant to the provisions of the Fund (as such Fund has been amended and may be, from time to time, further amended) and this Donor Agreement and Beneficiary Designation (“Gift Agreement”):

Donor One:

Name: _____ SS#/FEIN: _____

Address: _____

Telephone: _____ Date of Birth: _____

E-mail: _____

Donor Two:

Name: _____ SS#/FEIN: _____

Address: _____

Telephone: _____ Date of Birth: _____

E-mail: _____

Income Beneficiary or Beneficiaries – You may select one or two people to receive the income attributable to the property as follows:

First Income Beneficiary

If Donor 1 is also the first income beneficiary, check here and do not complete the information for the first income beneficiary:

Name: _____ SS#/FEIN: _____

Address: _____

Telephone: _____ Date of Birth: _____

E-mail: _____

Second Income Beneficiary

If Donor 2 is also the second income beneficiary, check here and do not complete the information for the second income beneficiary:

Name: _____ SS#/FEIN: _____

Address: _____

Telephone: _____ Date of Birth: _____

E-mail: _____

E-mail: _____

If there are two income beneficiaries, select ONE of the following:

Concurrent Payments – (Each income beneficiary will receive one-half of the income for their joint lives with the survivor receiving all of the income thereafter for his or her life.)

Consecutive Payments – (The first income beneficiary will receive all income for his or her life. At the death of the first beneficiary to die, the second income beneficiary will receive all income for his or her life.)

If you are the donor and designate yourself as the first income beneficiary and the second income beneficiary's right to income is consecutive, you may reserve the right to revoke the income interest of the second income beneficiary *via* your will. You should discuss the tax effects of reserving such right with your attorney, accountant and/or other tax and financial advisors.

I/We hereby retain the right, exercisable only by my Will, to revoke the income interest of the successor beneficiary designated by me/us.

Donor One Signature

Donor Two Signature

Upon the termination of the income interest, the Trustee shall sever from the Fund an amount equal to the value of the remainder interest in the transferred property and transfer it to EEANF. Please select one of the following:

_____ For its general uses and purposes.

_____ For the following Donor Advised Fund: _____

_____ For the following Sponsored Project (Please circle and initial):

Safe Schools Great Schools

Safe Care Great Care

Safe Streets Great Streets

Safe Homes Great Homes

Representations of Donor(s)

- 1. I/We intend that this gift qualify as a gift to the Fund and this Gift Agreement shall be interpreted accordingly.
- 2. I/We declare that the contribution described in this Gift Agreement is irrevocable and is not subject to amendment or modification by me/us.
- 3. I/We represent and warrant that prior to making the transfer described herein, I/we received and read the **Disclosure Statement of the EANFPIF2021#1 Pooled Income Fund of the Endow America Network Foundation** and a copy of the **Trust Agreement for the EANFPIF2021#1 Pooled Income Fund of the Endow America Network Foundation**, and I/we agree to its terms and conditions. This Gift Agreement and the transfer of property made pursuant to this Gift Agreement shall be effective on the date of acceptance by the Trustee.

Initial _____

Donor One

Signature

Date

Printed Name

Donor Two

Signature

Date

Printed Name

In Witness Whereof, Endow America Network Foundation, by a duly authorized representative, hereby accepts said property under the terms and conditions set forth herein and in the Fund, and based on its mean market value of \$ _____ on _____ [Date], has assigned _____ Units of Participation to the income interest in said property as of this _____ day of _____, 20__.

Endow America Network Foundation,
Trustee

By: _____

Printed Name: _____

